

Recovery of Ukraine Infrastructure

We support
entrepreneurs

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European
Funds



Republic
of Poland

Co-funded by the
European Union



Silesian
Voivodeship

Recovery of infrastructure of Ukraine

- Lugano conference 2022 – **\$ 750 blns**
London conference 2023
Berlin conference 2024
- World Bank report 2024 – **\$ 486 blns**
Berlin conference 2024
- EU Ukraine Facility 2024-2027 – **EUR 50 blns**

Fast Recovery Plan 2023-2024



**Only 5% of infrastructure
reconstructed at the cost
of Ukrainian budget**



**October 2022
introduction of excise
duty for fuel – State Road
Fund 2023 1.5 bln \$**



**IFI loans, Russian
assets, export
financing and PPP**

Export of Agriproducts



Grain Initiative (Ukraine, Russia, Turkey and UN) - August 2022 from Odesa ports (Odesa, Chornomorsk and Pivdenny)
444 vessels to transport 16 mln tons



Proposal to extend Grain Initiative to ports of Mykolayiv and Olvia after liberation of Kherson
Unblock Bilhorod-Dnistrovskyy port



Ukraine Black Sea corridor
2023 – unblocked the ports
50 mln tons



Development of Danube ports – Izmail, Reni and Ust-Dunaysk (privatization)

Change of logistics



Ban of fuel import from Russia and Belarus and destruction of oil-processing plants and storage facilities



Tax exemption for industrial parks – customs duty and VAT for equipment and compensation for investment in infrastructure



Construction of dry ports at the EU border – connection of railways 1435 mm and 1520 mm



Relocation of the factories from front line (east and south) to the west of Ukraine

RDNA World bank – damages and losses

- ▶ Damage as of December 31, 2023 to the transport industry was €30.5 billion, while reconstruction and immediate recovery needs were estimated at €66.8 billion. The greatest concentration of reconstruction needs falls on highways of state importance (29%), railway infrastructure, railway rolling stock, equipment and other assets (24%), and highways of local importance (16%).
- ▶ Transport and logistics are key to export-oriented development. It is necessary to modernize logistics systems and TEN-T networks, bring the railway sector in line with EU standards, and improve port services.



Ukraine EU Facility 2024 - 2027

- ▶ The Ukraine Plan is one of the key instruments for Ukraine's recovery, reconstruction, and modernisation, potentially accelerating the EU accession path in parallel.
- ▶ The EU has allocated € 50 billion for funding under the Ukraine Facility program in the budget for 2024-2027

Investment Fund €6,97 bilion

- ▶ Special investment instrument to stimulate investment in priority sectors.
- ▶ Funding will be available to investors through the EBRD, EIB and other international institutions.
- ▶ Support is available for Ukrainian private and state-owned companies.



Investment in Ukraine

- ▶ **The potential investment opportunities** in the considered sectors of the economy (energy, green steel, transport and logistics, agricultural industry and critical materials) in 2024-2033 is **\$292 bn**
- ▶ At the same time, in Ukraine there is a shortage of projects ready for implementation by business (both private and public sectors). According to the KSE analysis, business needs financing for the implementation of projects with a total cost of **\$74 bn**. The current gap between potential and announced projects is **\$218 bn**

Investment in Ukraine

► Summary of projects structure:

- The biggest potential investment opportunities concentrated in 3 sectors: **Energy – \$167.6 bn** (57%), **Transport and Logistics \$56.5 bn** (19%) and **Agro-industrial complex – \$34 bn** (12%)
- Most investment projects were submitted by businesses from 3 sectors: **Energy – \$60.0 bn** (81%), **Green Steel – \$7.4 bn** (10%) and **Agro-industrial complex – \$2.9 bn** (4%)
- **In terms of the number of projects by sector** the most projects are in Energy - 201, Transport and logistics - 73, Agro-industrial complex - 82. In Green steel - 46, Critical materials – 9
- **The average cost of projects by sector** (from business): Energy - \$298m,, Green Steel - \$161m, Critical materials - \$88m, Transport and Logistics - \$37m, Agro-industrial complex - \$36m

Industrial park "Mostyska hub"

Адреса: Lviv region,
Mostyska city
([on Google maps](#))



Main facts

Land plot area:
34.5 ha

storage of grain and oil products, enterprises of furniture, machine-building and refrigerators for harvesting berries and mushrooms, as well as objects of logistics, services, etc.

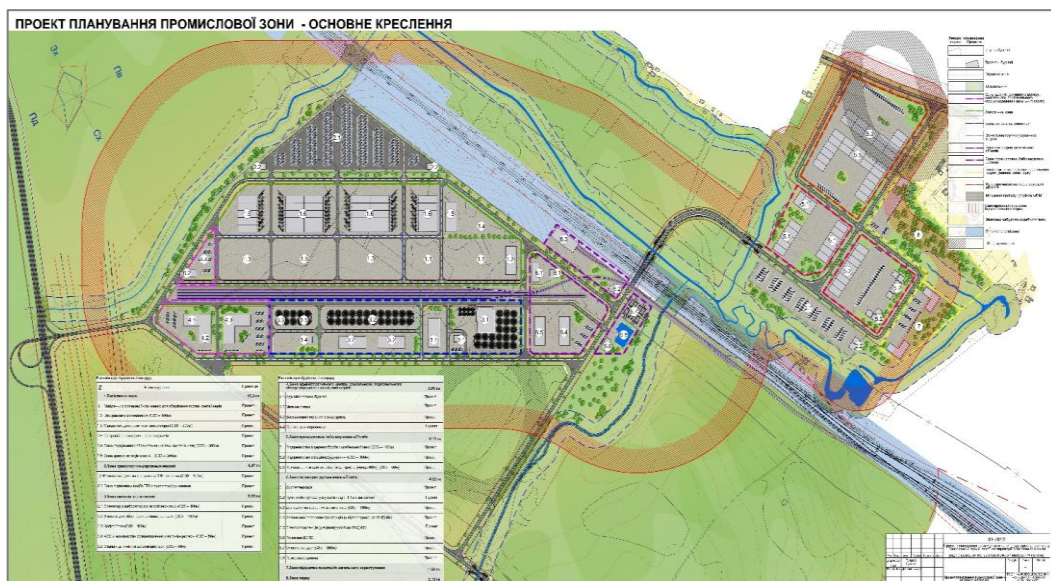


Description

Location: the international transport corridor "Baltic - Black Sea" passes through the city of Mostyska, as well as important transport communications: the international highway (M11, Lviv - Shegyni, to Krakow), the regional highway T1415 (Mostyska - Sambir - Boryslaw), and the railway Lviv - Krakow.

There are 6 road (including 1 pedestrian) and 4 railway border crossing points with Poland in the Lviv region.

The site is well located and has a geometric shape with the provision of both narrow and wide gauge railways. The territory is adjacent to the M11 highway (Lviv - Shegyni (the state border with Poland is 14 km away), the road exit is included in the project.



Land plot: 34.5 ha. Form of ownership: communal, leased for 30 years. Category: industrial lands. The plot is free from buildings.

Communications and utilities:

- **Roads access:** it is planned to build an exit from M11 highway, reconstruction of the railway station "Mostyska" and construction of a wagon park with narrow 1435 mm and wide 1520 mm gauge tracks.
- **Electricity:** from the existing power grid PL 10/35kV line and from the autonomous power substation. It is planned to install ten 1 mW transformers on the territory.
- **Water supply:** from an independent water intake beyond the part boundaries, within the territory of Mostyska district.
- **Sewerage:** autonomous (local sewage treatment plants); it is possible to connect to the central network of Mostyska additionally).
- **Gas and heat supply:** it is planned to supply gas to the autonomous heat and power station and substation, as well as to the elevator complex.