



UKRAINIAN GRAIN ASSOCIATION

President
Mykola Gorbachov

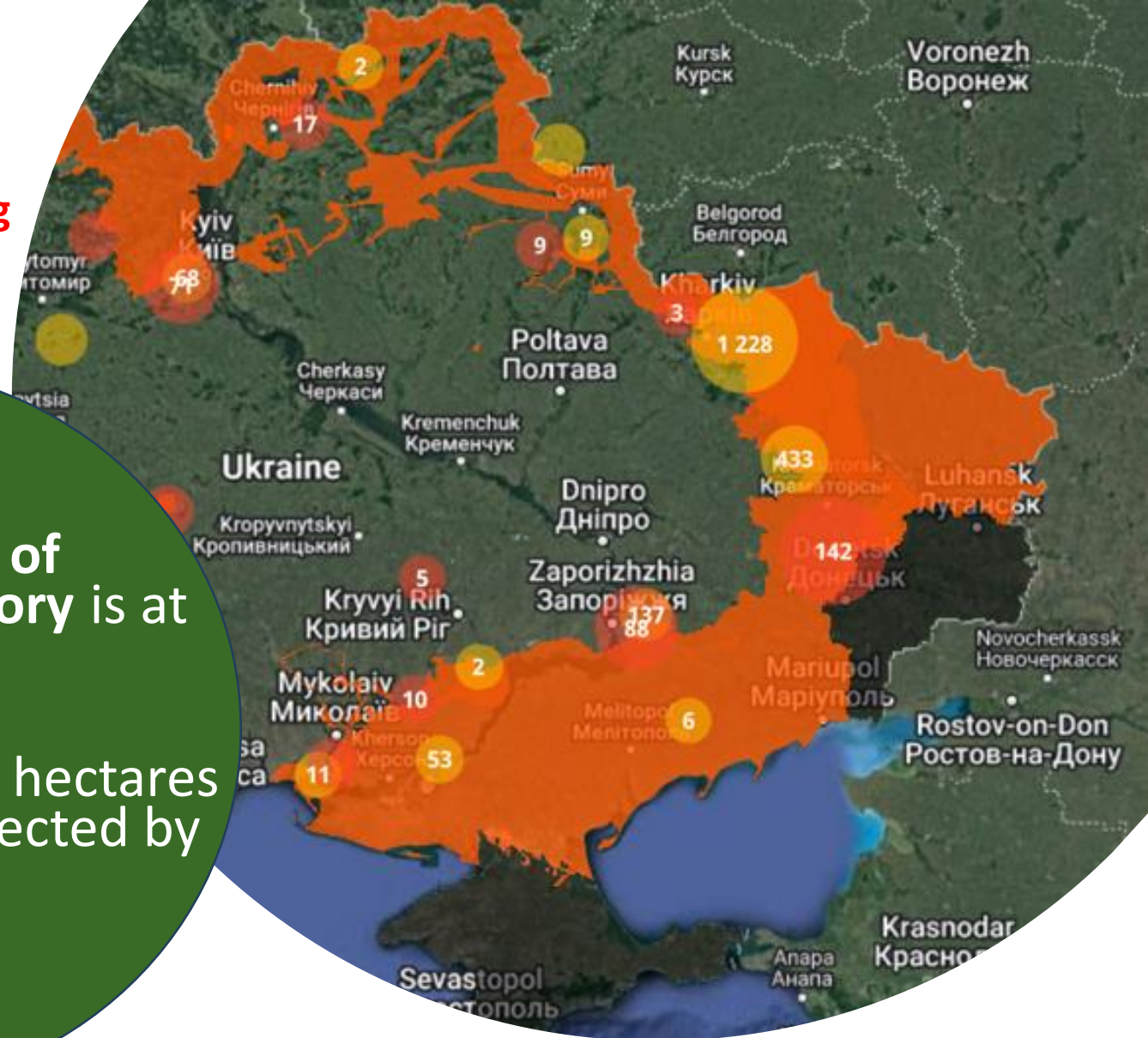




Donate to the humanitarian demining

HELP DEMINING UA FARMLAND

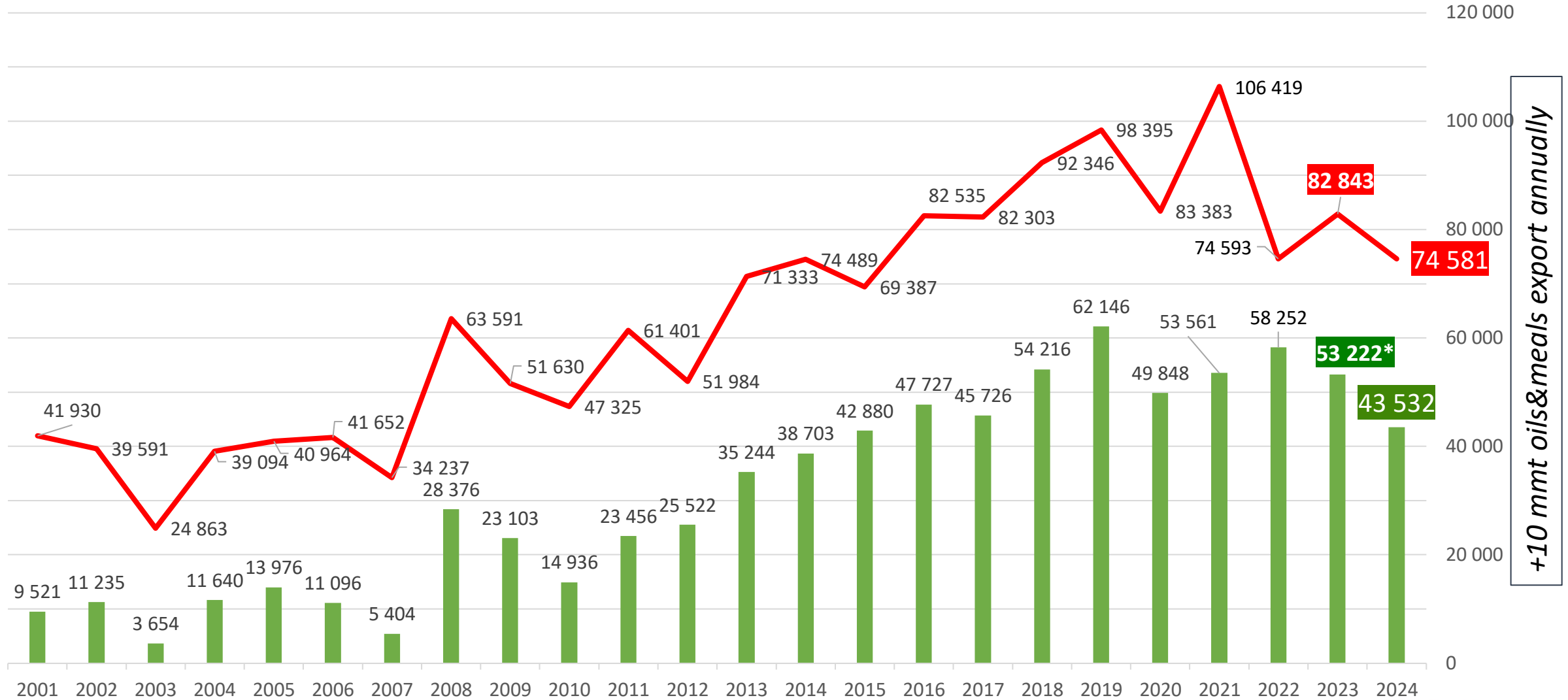
- More than 30% of Ukraine's territory is at risk of mine contamination
- About 6 million hectares need to be inspected by sappers



Mine pollution



Grain&oilseeds, kt



UA production and export of grain&oilseeds





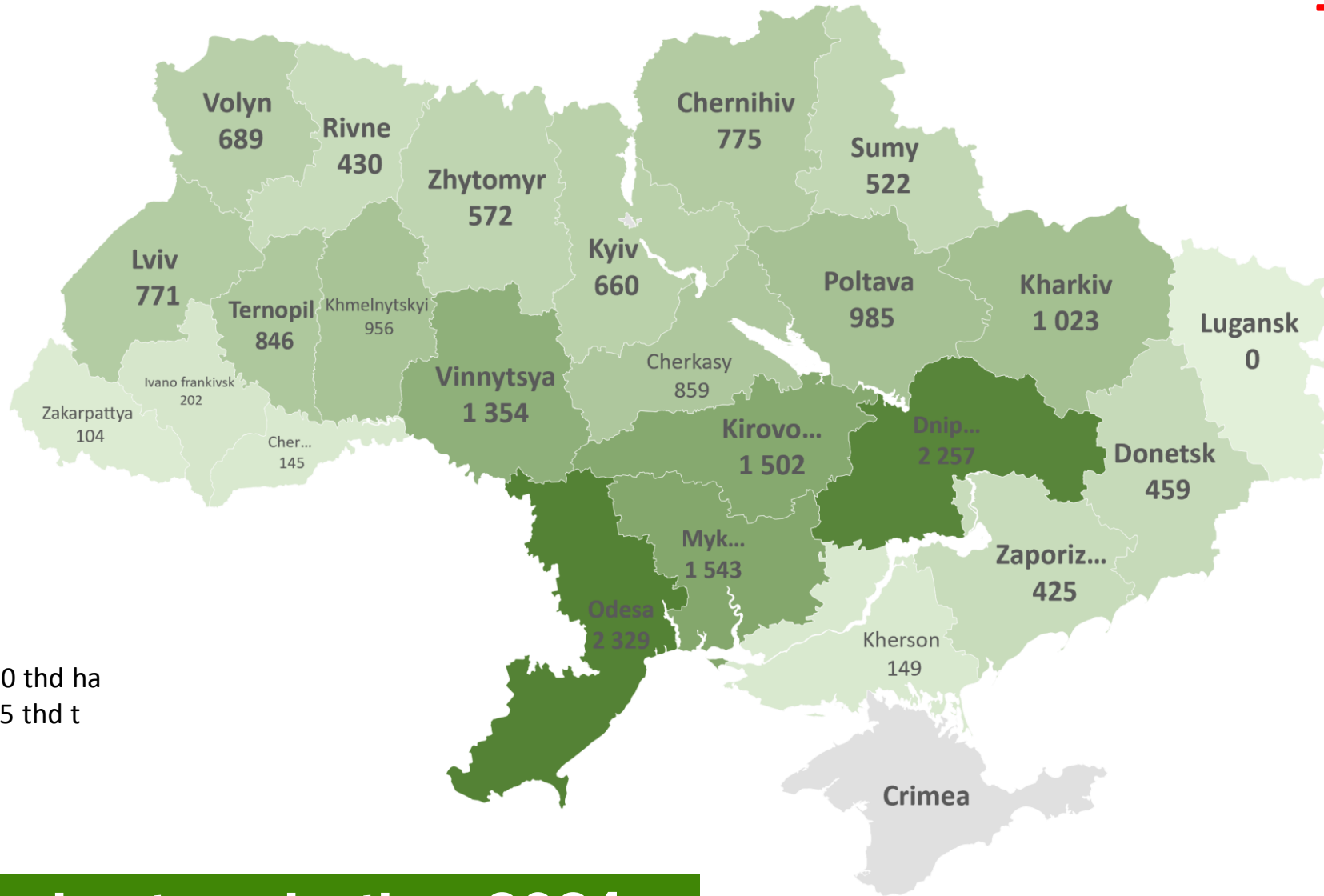
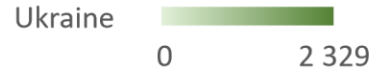
*estimates

		kt	24\25*	23\24*	22\23	21\22
WHEAT	crop		19 125	21 929	20 169	33 135
	export		13 000	17 000	16 845	18 741
BARLEY	crop		4 620	5 788	5 784	10 148
	export		2 000	2 500	2 700	5 750
CORN	crop		25 500	29 600	28 113	37 630
	export		20 500	26 000	29 500	23 535
SFS	crop		13 680	14 210	11 066	16 905
	export		250	400	2 350	1 100
	crush		13 550	13 500	11 900	10 000
RAPESEEDS	crop		4 320	4 514	3 920	2 879
	export		3 400	3 700	3 378	2700
SOYBEANS	crop		5 512	4 850	3 720	3 484
	export		4 000	3 300	3 270	1 100
TOTAL	crop		74 581	83 843	74 593	106 419
	export		43 532	53 222	58 252	53 561



Wheat production f'cast 2024, Kt

Production 2024 VS 2023 -13%



2024/2025 MY
 Seeded area 4 550 thd ha
 Production 19 125 thd t

Expected wheat production, 2024

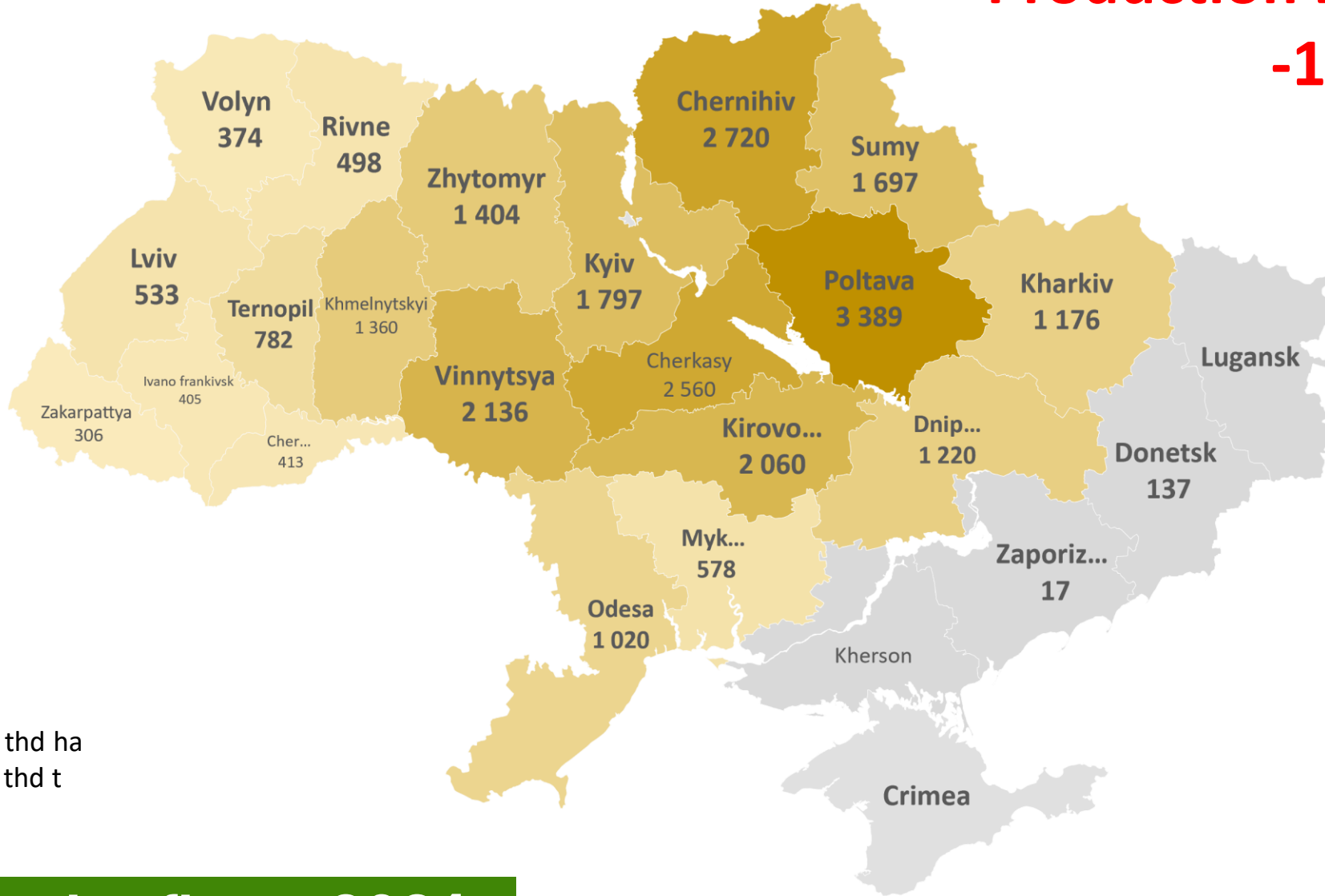




Corn production f'cast 2024, Kt

Ukraine 17 3 389

Production 2024 VS 2023 -14%



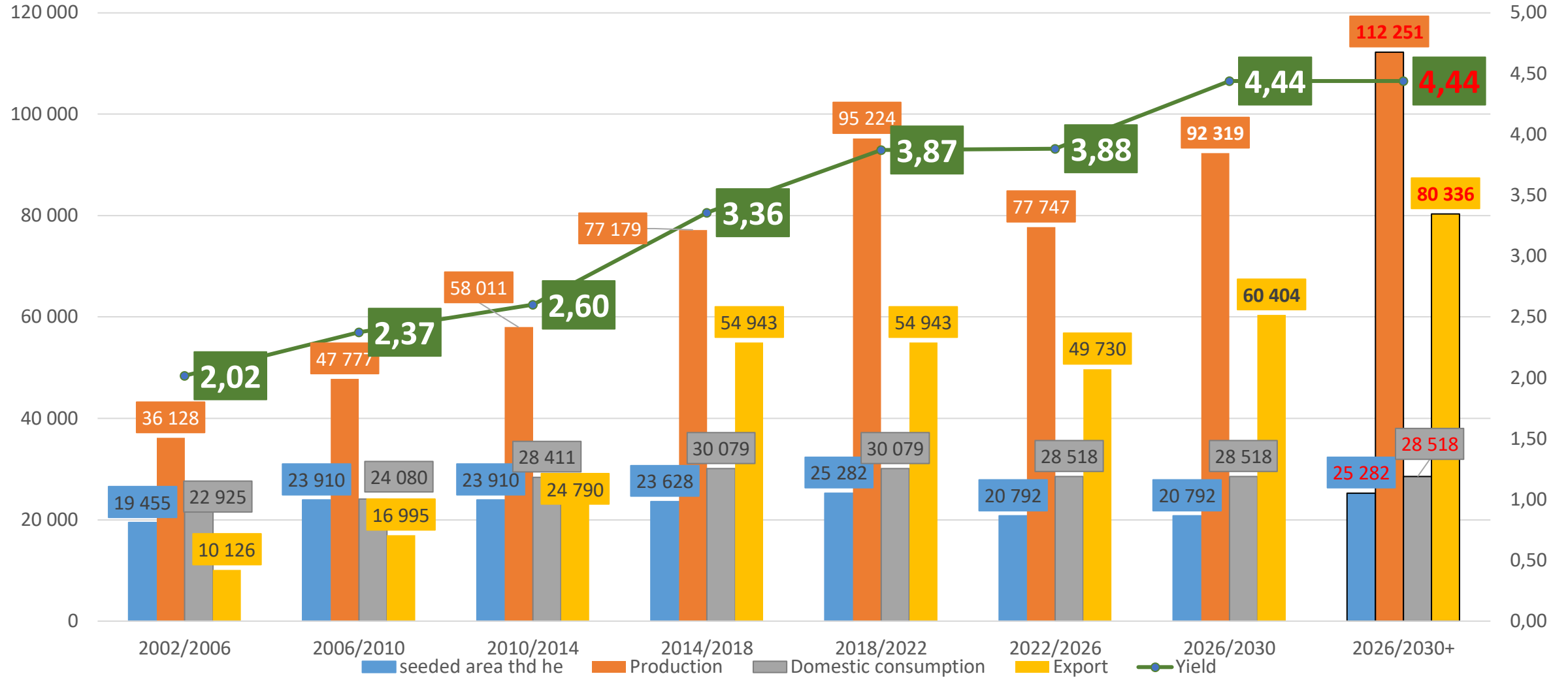
2024/2025 MY
Seeded area 3 800 thd ha
Production 25 500 thd t

Corn production f'cast, 2024



UA production and export of grain&oilseeds forecast, kt

Yield, t*



UA production and export evolution

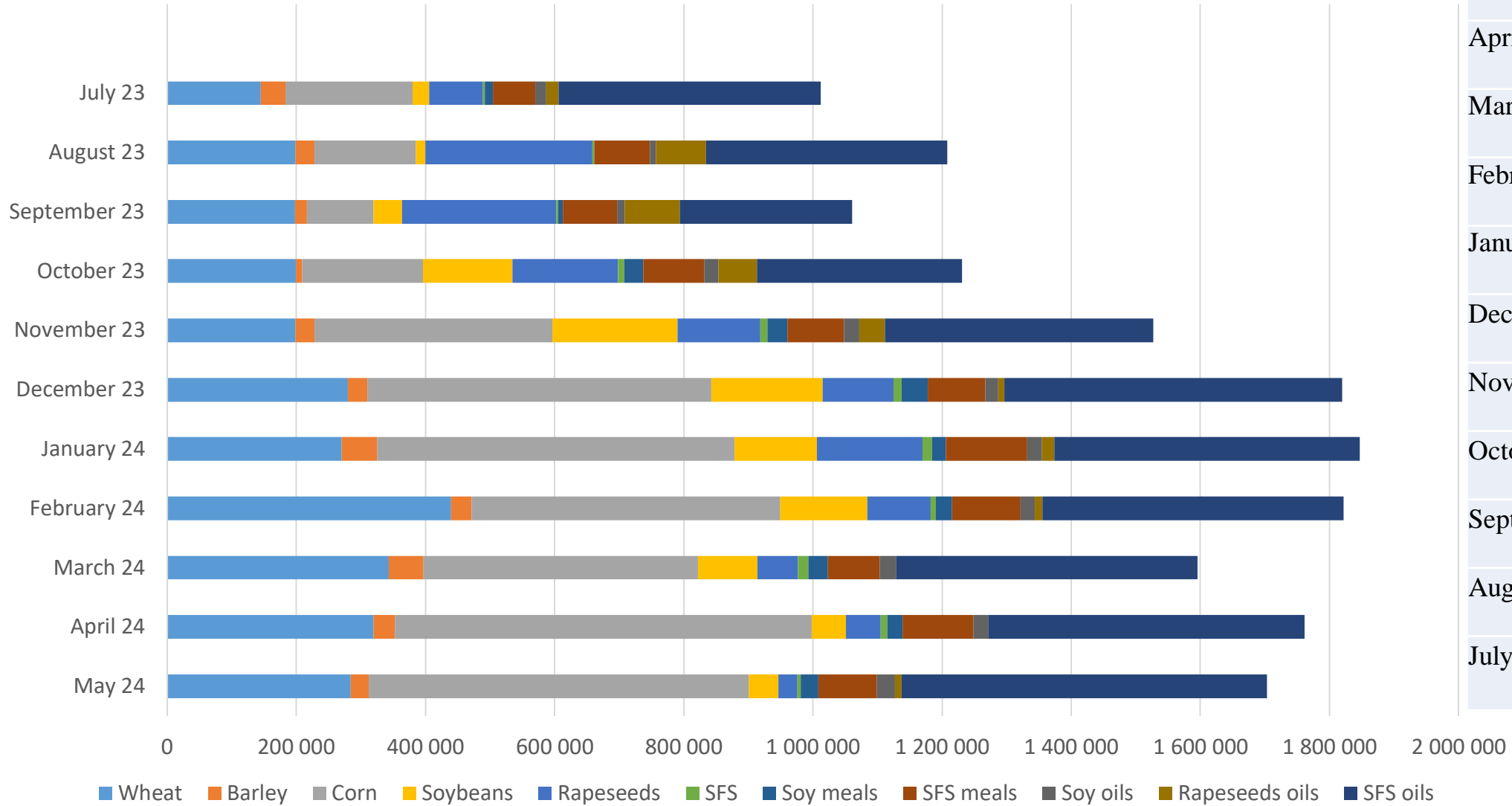
2026/2030+ potential (after deoccupation and demining)



*May 24

Total 16,6 \$,Bln

Grains, oils&meals export, \$



Month	Total (\$,Bln)
May 24	1,7
April 24	1,8
March 24	1,6
February 24	1,8
January 24	1,8
December 23	1,8
November 23	1,5
October 23	1,2
September 23	1,1
August 23	1,2
July 23	1,0

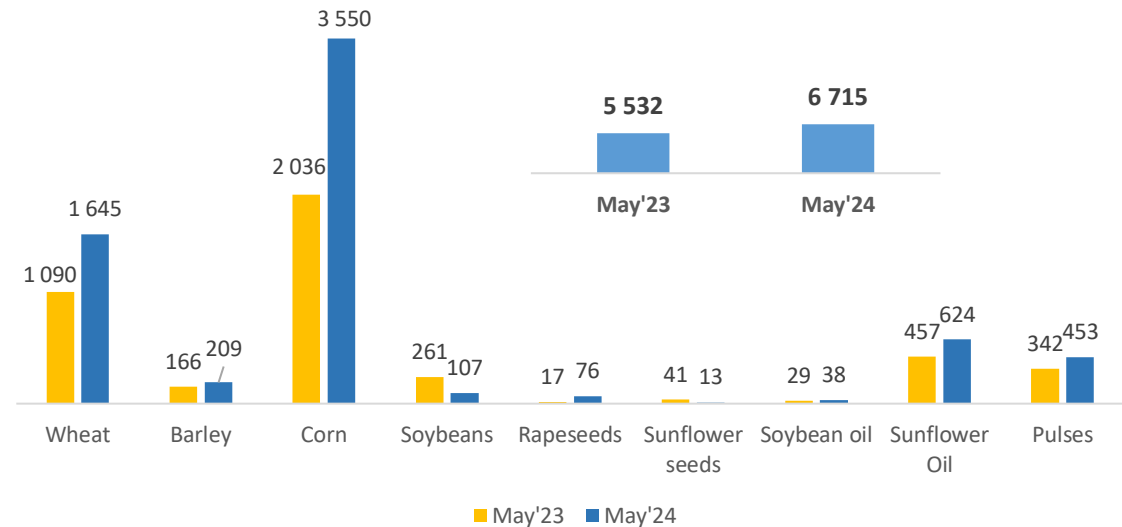
Grains, oilseeds & oils export, \$



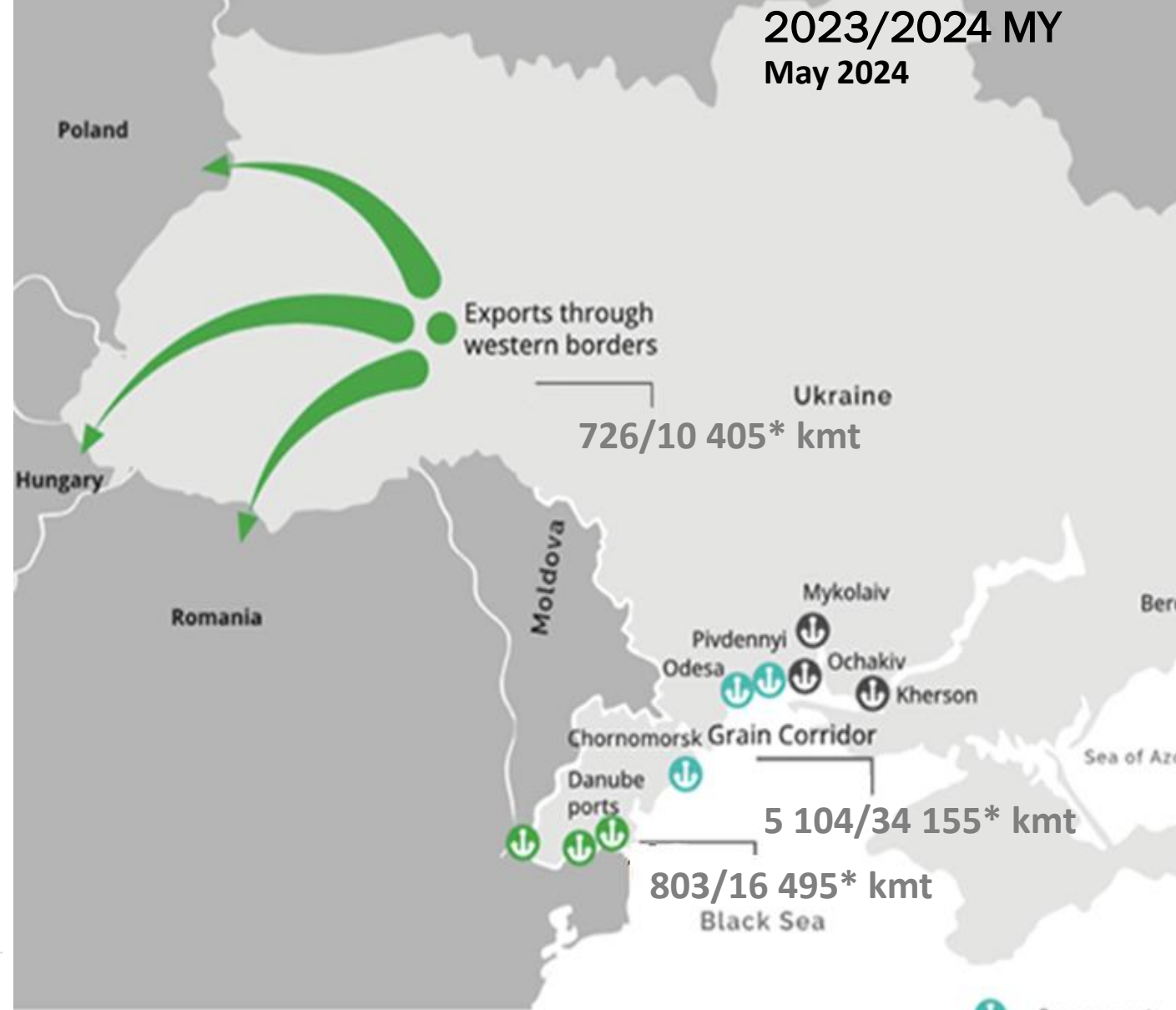


UA Grains, Oilseeds, Oil & Pulses Exports in 2023/2024 MY

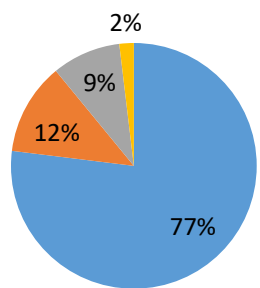
May 24, kmt



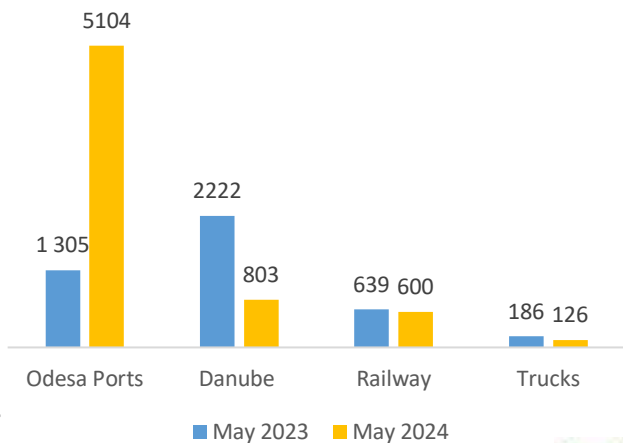
2023/2024 MY May 2024



UA Grains, Oilseeds, Oil & Pulses Exports by Routes



UA Exports by Routes , KMT



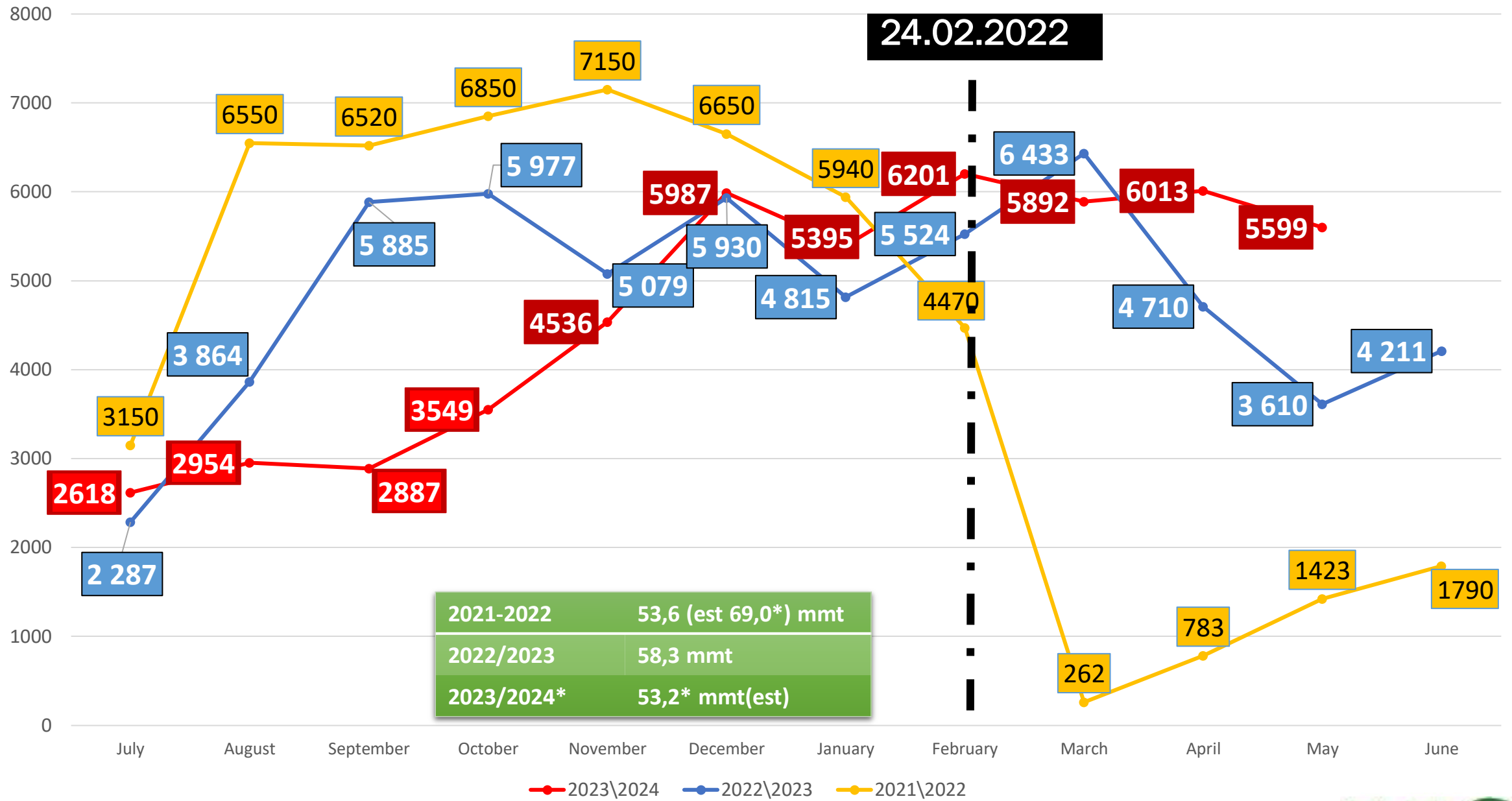
Western Border

*Grains, Oilseeds, Oil & Pulses Overall Exports in 2023/2024 MY by Apr'24

Total 62 320 MMT

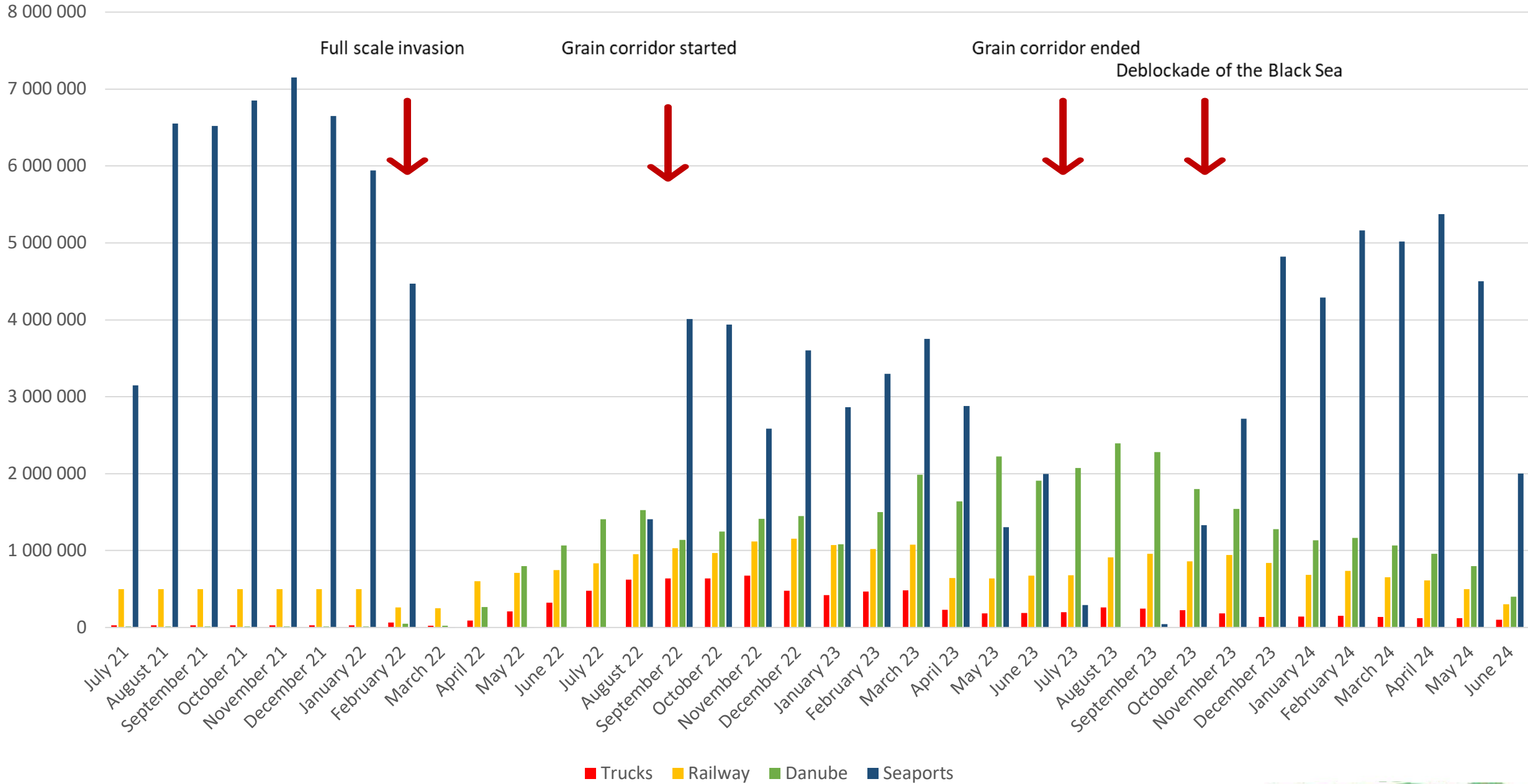


- Panamax ports
- Occupied
- Closed



Grain&oilseeds (without oils) exports by months, Kmt





UA export by transport





This is what russia brings to Ukraine





UA tractors on the mined fields by russia





UA fields after russian invasion



Help demining UA farmland



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